

Inside information pursuant to Article 17 MAR
disclosed by Schaltbau Holding AG, Munich
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Schaltbau Holding AG resolves to sell treasury shares

Munich, 27 September 2016 - The Executive Board of Schaltbau Holding AG has resolved, with the agreement of the Supervisory Board, to sell 125,000 treasury shares (corresponding to approximately 2.03% of issued share capital) out of the 132,645 treasury shares held by the Company, with the subscription rights of existing shareholders excluded. The shares will be sold on behalf of the Company by Oddo Seydler Bank AG, Frankfurt, with a view to impacting the market price as little as possible.

Proceeds from the placement of the treasury shares will increase the Company's financial flexibility in terms of general business operations on the one hand and for potential portfolio expansions on the other.

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