

AD HOC ANNOUNCEMENT purs. to § 15 WpHG (Securities Trading Act)  
by **Schaltbau Holding AG, Munich**  
**WKN 717030 – ISIN DE0007170300**

- **Schaltbau Holding AG: Negotiations for takeover of Dutch Vialis Railway Systems by PINTSCH BAMAG have been broken off**

*Munich / Dinslaken, 4 March 2013* – Negotiations to take over the Dutch railway infrastructure specialist Vialis Railway Systems B.V. by PINTSCH BAMAG Antriebs- und Verkehrstechnik GmbH, based in Dinslaken, a wholly owned subsidiary of Schaltbau Holding AG (ISIN DE0007170300), have been surprisingly broken off by the seller at an advanced stage of the negotiations without giving a reason.

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