

AD HOC ANNOUNCEMENT purs. to § 15 WpHG (Securities Trading Act)
by **Schaltbau Holding AG, Munich**
WKN 717030 – ISIN DE0007170300

▪ **Schaltbau Group raises forecast for 2011**

Munich, 15 September 2011 – The Schaltbau Group maintained a continuously dynamic business performance in all three segments during the first eight months of 2011. The business fields Door Systems, Components and Brake Systems in particular all easily outperformed company expectations. The latter profited to a great extent from the dissolution of the investment backlog in the field of container terminals. The outlook continues to be positive for the coming months. In view of these facts, the Executive Board of Schaltbau Holding AG is again upwardly adjusting its forecast for the current fiscal year 2011, based on market conditions remaining constant.

Group sales for 2011 are thus forecast to rise to approximately € 315 million (previous forecast: € 300 million). The operating profit (EBIT) is now predicted to total € 29.3 million (previous forecast: € 26.0 million) and group net profit to reach € 20.9 million (previous forecast: € 18.6 million). Earnings will also be positively affected by higher exceptional gains recorded in the result from investments. Earnings per share would then total approximately € 8.85 (previous forecast: € 8.00).

Contact:

Wolfdieter Bloch • Schaltbau Holding AG • Hollerithstr. 5 • 81829 Munich, Germany
Tel: +49 (0) 89 93005 209 • Fax: +49 (0) 89 93005 318 • E-mail: bloch@schaltbau.de