

AD HOC ANNOUNCEMENT purs. to § 15 WpHG (Securities Trading Act)
by Schaltbau Holding AG, Munich
WKN 717030 – ISIN DE0007170300

Schaltbau Group in line with forecast in first quarter 2016

Munich, 11 April 2016 – The Schaltbau Group is a leading supplier of systems and components for transportation technology and industry. According to preliminary figures, Schaltbau has begun the fiscal year with sales growth of 9 per cent to around € 117 million and an improvement of almost € 30 million in order intake to total around € 157 million.

The reduced EBIT of € 4.0 million (2015: € 8.4 million) is mainly a result of the considerably lower margins generated with the product mix in the Mobile Transportation Technology segment, alongside budgeted negative factors in the Rail Infrastructure business field.

Despite a positive contribution from the first-time consolidated entity SPII, subdued demand in China and unfavourable currency factors due to the renewed strength of the euro had a negative impact on the Components segment. These effects were also taken into account in the forecast.

At a preliminary Group net loss of € 1.5 million (Q1 2015: Group net profit of € 3.8 million), the first-quarter result was in line with expectations, including the loss contributed by at-equity accounted Albatros. Earnings per share for the first quarter will therefore be in the region of a negative amount of € 0.43 (Q1 2015: positive amount of € 0.40).

After beginning the year according to plan, the Schaltbau Group reaffirms its targets for the full year and continues to forecast an improvement in EBIT to € 41.5 million and Group net profit of at least € 27.3 million, accompanied by sales growth of some 10 per cent to € 550 million.

Contact:

Wolfdieter Bloch • Schaltbau Holding AG • Hollerithstr. 5 • 81829 Munich, Germany
Tel: +49 (0) 89 93005 209 • Fax: +49 (0) 89 93005 318 • E-mail: bloch@schaltbau.de