

AD HOC ANNOUNCEMENT purs. to § 15 Securities Trading Act (WpHG)

Schaltbau Holding AG, Munich

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Schaltbau Group increases EBIT in first half of 2015 by approximately 60 percent

Munich, 16 July 2015 – The Schaltbau Group has recorded sharp increases in order intake, sales and EBIT in the first half of 2015. Order intake for the six-month period climbed by 13.9 percent to € 259.4 million. Based on preliminary figures, sales rose by 19.8 percent to € 235.6 million, of which more than 54 % were generated in the second quarter. EBIT for the first half of the year came in at € 19.8 million, approximately 60 % ahead of the previous year's corresponding figure (€ 12.3 million), with second-quarter EBIT up from € 6.1 million to € 11.4 million. As expected, the net profit of € 14.0 million recorded in the first half of 2015 is lower than the previous year's high figure of € 20.3 million, which had been benefited from the valuation gain recognised in conjunction with the increase in the shareholding in RAWAG.

Following the acquisition on 15 July 2015 of 65 % of SPII S.p.A., a company specialising in railway and automation components, the Schaltbau Group forecasts an increase in full-year sales to approximately € 485 million. EBIT for the full year is still forecast at € 37 million and earnings per share at € 2.91.

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